

February 23, 2009

Date

RESOLUTION AUTHORIZING THE REDEMPTION OF OUTSTANDING GENERAL OBLIGATION BONDS, SERIES 2001A, DATED JUNE 15, 2001; GENERAL OBLIGATION REFUNDING BONDS, SERIES 2001D, DATED JUNE 15, 2001; AND GENERAL OBLIGATION REFUNDING BONDS, SERIES 2004A, DATED JUNE 1, 2004, OF THE CITY OF DES MOINES, IOWA, AND DIRECTING NOTICE OF REDEMPTION TO BE GIVEN

WHEREAS, the City Council has heretofore, by Roll Call No. 01-1882 approved on June 18, 2001, authorized the issuance of \$25,045,000 General Obligation Bonds, Series 2001A, dated June 15, 2001 (the "Series 2001A Bonds"); and

WHEREAS, the City Council has heretofore, by Roll Call No. 01-1885 approved on June 18, 2001, authorized the issuance of \$9,585,000 General Obligation Refunding Bonds, Series 2001D, dated June 15, 2001 (the "Series 2001D Bonds"); and

WHEREAS, the City Council has heretofore, by Roll Call No. 04-1031 approved on May 17, 2004, authorized the issuance of \$21,335,000 General Obligation Refunding Bonds, Series 2004A, dated June 1, 2004 (the "Series 2004A Bonds"); and

WHEREAS, the Series 2001A Bonds, the Series 2001D Bonds and the Series 2004A Bonds maturing after June 1, 2009 may be called for redemption and paid before maturity on said date or any date thereafter, from any funds regardless of source, in whole or from time to time in part, upon giving notice in the manner provided in the foregoing resolutions authorizing the issuance of the Series 2001A Bonds, the Series 2001D Bonds and the Series 2004A Bonds; and

WHEREAS, it is deemed necessary and advisable that the Series 2001A Bonds, the Series 2001D Bonds and the Series 2004A Bonds be so redeemed and notices of redemption be given.

NOW, THEREFORE, BE IT RESOLVED BY THE CITY COUNCIL OF THE CITY OF DES MOINES, IOWA:

Section 1. That the outstanding General Obligation Bonds, Series 2001A, dated June 15, 2001, maturing after June 1, 2009 in the principal amount of \$19,780,000, be and the same are hereby redeemed as of June 1, 2009.

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Section 2. That the outstanding General Obligation Refunding Bonds, Series 2001D, dated June 15, 2001, maturing after June 1, 2009 in the principal amount of \$3,060,000, be and the same are hereby redeemed as of June 1, 2009.

Section 3. That the outstanding General Obligation Refunding Bonds, Series 2004A, dated June 1, 2004, maturing after June 1, 2009 in the principal amount of \$8,645,000, be and the same are hereby redeemed as of June 1, 2009.

Section 4. The Finance Director/Treasurer is hereby authorized and directed to cause to be deposited in a separate fund, from the proceeds of the General Obligation Refunding Bonds, Series 2009C, dated the date of delivery, an amount sufficient to pay all principal of the redeemed Series 2001A Bonds, the Series 2001D Bonds and the Series 2004A Bonds on the date of redemption. Principal of and interest on the Series 2001A Bonds, the Series 2001D Bonds and the Series 2004A Bonds which are due to be paid on June 1, 2009 shall be paid from funds previously levied and appropriated for that purpose.

Section 5. That the forms of such notices be substantially as follows:

February 23, 2009

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**NOTICE OF THE CALL OF BONDS FOR REDEMPTION  
TO THE HOLDERS OF THE FOLLOWING DESCRIBED BONDS:**

Please take notice that the Bonds described below have been called for redemption. Owners of the Bonds should present their Bonds for payment on the Redemption Date.

**Issuer:** City of Des Moines, Iowa

**Original Issue Amount:** \$25,045,000

**Bond Issue:** General Obligation Bonds, Series 2001A

**Dated Date:** June 15, 2001

**Redemption Date:** June 1, 2009

**Redemption Price:** Par, plus accrued interest

**Bonds Called for Redemption**

<u>CUSIP Numbers*</u>	<u>Principal Amount</u>	<u>Interest Rate</u>	<u>Maturity Date (June 1)</u>
250092 NR0	\$1,565,000	4.80%	2010
250092 NS8	1,640,000	4.80	2011
250092 NT6	1,725,000	4.80	2012
250092 NU3	1,810,000	4.80	2013
250092 NV1	1,905,000	4.80	2014

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250092 NW9	2,000,000	4.80	2015
250092 NX7	2,105,000	4.80	2016
250092 NY5	2,220,000	4.80	2017
250092 NZ2	2,340,000	4.80	2018
250092 PA5	2,470,000	4.80	2019

*\* No representation is made as to the accuracy of the CUSIP numbers printed herein or on the Bonds.*

The above Bonds should be presented to the Registrar, the Finance Director/Treasurer, City of Des Moines, City Hall, 400 Robert D. Ray Drive, Des Moines, Iowa 50309 (telephone: 515/283-4844). This represents a full call of the outstanding obligations. All interest on the Bonds being so redeemed will cease to accrue on the Redemption Date.

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Finance Director/Treasurer  
City of Des Moines, Iowa, Registrar

(End of Notice)

February 23, 2009

Date

**NOTICE OF THE CALL OF BONDS FOR REDEMPTION  
TO THE HOLDERS OF THE FOLLOWING DESCRIBED BONDS:**

Please take notice that the Bonds described below have been called for redemption. Owners of the Bonds should present their Bonds for payment on the Redemption Date.

**Issuer:** City of Des Moines, Iowa

**Original Issue Amount:** \$9,585,000

**Bond Issue:** General Obligation Refunding Bonds, Series 2001D

**Dated Date:** June 15, 2001

**Redemption Date:** June 1, 2009

**Redemption Price:** Par, plus accrued interest

**Bonds Called for Redemption**

<u>CUSIP Numbers*</u>	<u>Principal Amount</u>	<u>Interest Rate</u>	<u>Maturity Date (June 1)</u>
250092 QM8	\$ 970,000	4.40%	2010
250092 QN6	1,020,000	4.50	2011
250092 QP1	1,070,000	4.50	2012

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\_\_\_\_\_  
Finance Director/Treasurer  
City of Des Moines, Iowa, Registrar

(End of Notice)

February 23, 2009

Date

**NOTICE OF THE CALL OF BONDS FOR REDEMPTION  
TO THE HOLDERS OF THE FOLLOWING DESCRIBED BONDS:**

Please take notice that the Bonds described below have been called for redemption. Owners of the Bonds should present their Bonds for payment on the Redemption Date.

**Issuer:** City of Des Moines, Iowa

**Original Issue Amount:** \$21,335,000

**Bond Issue:** General Obligation Refunding Bonds, Series 2004A

**Dated Date:** June 1, 2004

**Redemption Date:** June 1, 2009

**Redemption Price:** Par, plus accrued interest

**Bonds Called for Redemption**

<u>CUSIP Numbers*</u>	<u>Principal Amount</u>	<u>Interest Rate</u>	<u>Maturity Date (June 1)</u>
250092 WM1	\$1,560,000	5.00%	2010
250092 WN9	1,630,000	5.00	2011
250092 WP4	1,720,000	5.00	2012
250092 WQ2	1,810,000	5.00	2013
250092 WR0	1,925,000	5.00	2014

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\_\_\_\_\_  
Finance Director/Treasurer  
City of Des Moines, Iowa, Registrar

(End of Notice)



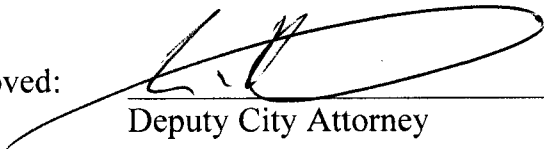
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Moved by: \_\_\_\_\_ to adopt.

Form approved:  \_\_\_\_\_  
 Deputy City Attorney

DCORNELL/ 605962.1 /MSWord\10387.219

COUNCIL ACTION	YEAS	NAYS	PASS	ABSENT
COWNIE				
COLEMAN				
HENSLEY				
KIERNAN				
MAHAFFEY				
MEYER				
VLASSIS				
TOTAL				

**CERTIFICATE**

I, DIANE RAUH, City Clerk of said City hereby certify that at a meeting of the City Council of said City of Des Moines, held on the above date, among other proceedings the above was adopted.

IN WITNESS WHEREOF, I have hereunto set my hand and affixed my seal the day and year first above written.

MOTION CARRIED APPROVED

\_\_\_\_\_  
 Mayor

\_\_\_\_\_  
 City Clerk