

June 8, 2009

Date

WHEREAS, the City has been presented with a billing for services in the amount of \$27,060.95 rendered by Ahlers & Cooney, P.C., with respect to General Obligation Refunding Bonds, Series 2009A, Series 2009B and Series 2009C; and

WHEREAS, the City Legal Department has reviewed such billing and recommends payment.

NOW, THEREFORE, BE IT RESOLVED by the City Council of the City of Des Moines, Iowa, that the billing be forwarded to the Finance Department for payment from the appropriate accounts; and the Finance Director is directed to cause such check to be issued in the amount of \$27,060.95.

Moved by _____ to adopt.

APPROVED AS TO FORM:



Lawrence R. McDowell
Deputy City Attorney

COUNCIL ACTION	YEAS	NAYS	PASS	ABSENT
COWNIE				
COLEMAN				
HENSLEY				
KIERNAN				
MAHAFFEY				
MEYER				
VLASSIS				
TOTAL				

MOTION CARRIED

APPROVED

.....
Mayor

CERTIFICATE

I, DIANE RAUH, City Clerk of said City hereby certify that at a meeting of the City Council of said City of Des Moines, held on the above date, among other proceedings the above was adopted.

IN WITNESS WHEREOF, I have hereunto set my hand and affixed my seal the day and year first above written.

City Clerk

32

AHLERS & COONEY, P.C.
ATTORNEYS AT LAW
100 COURT AVENUE, SUITE 600
DES MOINES, IOWA 50309-2231
515-243-7611
FEDERAL ID 42-1323559

CITY OF DES MOINES, IOWA
ALLEN MC KINLEY, FINANCE DIR./TREAS.
CITY HALL, 400 ROBERT D. RAY DRIVE
DES MOINES, IA 50309

ATTORNEY - WJN
INVOICE # 571752
APRIL 27, 2009

CLIENT NUMBER - 10387

FOR PROFESSIONAL SERVICES RENDERED
THROUGH APRIL 20, 2009

RE: G.O. REFUNDING CLN 2009

MATTER NUMBER - 219

1/09/09 WJN 1.40 REVIEW CORRESPONDENCE FROM FINANCIAL ADVISOR RE
PROPOSED REFUNDINGS; PRELIMINARY REVIEW OF PRIOR
BOND TRANSCRIPTS; ADVICE TO FINANCIAL ADVISOR RE
SAME; REVIEW PROPOSED SALE DETAILS FOR THREE
SERIES OF REFUNDING BONDS

1/12/09 WJN .90 DRAFT ROLL CALLS TO SET HEARINGS ON REFUNDING
BOND PROPOSALS AND LETTERS TO FINANCE DIRECTOR RE
SAME

1/13/09 WJN 1.40 DRAFT AND REVISE ROLL CALLS TO SET HEARINGS;
ATTENTION TO REVIEW OF PRIOR BOND TRANSCRIPTS FOR
REDEMPTION PROVISIONS; CONFER WITH FINANCIAL
ADVISOR RE SALE MATTERS; CONFER WITH FINANCE
DIRECTOR RE SAME

1/15/09 WJN .70 CONFER WITH FINANCIAL ADVISOR; REVISE ROLL CALLS
TO SET HEARINGS

1/16/09 WJN .40 FINALIZE ROLL CALLS; ADVICE TO FINANCE DIRECTOR
RE SAME

1/20/09 WJN 1.70 DRAFT NOTICE OF BOND SALE; DRAFT ROLL CALLS FOR
DATE OF HEARINGS AND TAKING ADDITIONAL ACTION ON
REFUNDING BOND PROPOSALS; DRAFT ROLL CALLS TO
DIRECT SALE OF BONDS

1/21/09 WJN .30 ADVICE TO FINANCE DIRECTOR RE NOTICE OF BOND SALE

1/22/09 JRW .30 WORK ON 2009 LITIGATION DISCLOSURE STATEMENT FOR
DES MOINES 2009 REFUNDING

1/23/09 WJN .30 ADVICE TO CITY ATTORNEY RE LITIGATION DISCLOSURES

1/23/09 JRW .20 CONTINUE ATTENTION TO 2009 LITIGATION DISCLOSURE
STATEMENT FOR DES MOINES 2009 REFUNDING

1/24/09 WJN 1.40 REVISE ROLL CALLS TO TAKE ADDITIONAL ACTION AND
DIRECT SALE OF GO REFUNDING BONDS AND LETTERS TO
FINANCE DIRECTOR RE SAME; REVISE LITIGATION

CITY OF DES MOINES, IOWA
10387 / 219

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DISCLOSURE FOR OFFICIAL STATEMENT; ADVICE TO FINANCIAL ADVISOR RE NOTICE OF BOND SALE AND LITIGATION DISCLOSURE

1/26/09 WJN .40 REVISE ROLL CALLS FOR DATE OF HEARINGS ON REFUNDING PROPOSALS

1/27/09 WJN 1.40 REVISE ROLL CALLS TO DIRECT SALE OF BONDS; REVISE LETTER TO CITY CLERK RE NOTICE OF SALE; REVIEW DRAFT OFFICIAL STATEMENT

1/28/09 WJN 1.80 TRANSMIT COMMENTS ON OFFICIAL STATEMENT TO FINANCIAL ADVISOR; ADVICE RE ELECTRONIC DISTRIBUTION OF PRELIMINARY OFFICIAL STATEMENTS; DRAFT DISCLOSURE CERTIFICATES AND FORMS OF LEGAL OPINION FOR EACH SERIES; ADVICE TO FINANCIAL ADVISOR RE SAME

2/05/09 WJN 1.60 REVIEW PRIOR BOND TRANSCRIPTS; DRAFT ROLL CALLS AUTHORIZING REDEMPTION OF FIVE SERIES OF REFUNDED BONDS

2/06/09 WJN .60 REVISE ROLL CALL AUTHORIZING REDEMPTION OF SERIES 2000E BONDS; ADVICE TO CITY CLERK RE SAME

2/09/09 WJN 1.30 DRAFT AND REVISE ROLL CALLS TO AUTHORIZE REDEMPTION OF FOUR SERIES OF REFUNDED BONDS

2/10/09 WJN .70 REVIEW PRELIMINARY OFFICIAL STATEMENT; REVIEW AND ADVICE TO FINANCE DIRECTOR RE AGENDA FOR SPECIAL COUNCIL MEETING

2/11/09 WJN 3.40 TO CITY HALL FOR RECEIPT OF BIDS; DRAFT ROLL CALLS, CLOSING CERTIFICATES AND LETTERS TO FINANCE DIRECTOR AND BOND PURCHASERS OF THREE SERIES; ADVICE TO FINANCE DIRECTOR RE NOTICE OF REDEMPTION FOR SERIES 2000E BONDS; TO CITY HALL FOR COUNCIL MEETING TO DIRECT SALE OF BONDS; ATTENTION TO FINAL SCHEDULES FROM FINANCIAL ADVISOR AND RATING AGENCY REPORTS

2/12/09 WJN 3.20 REVISE ROLL CALL TO AUTHORIZE ISSUANCE OF SERIES 2009A BONDS, RELATED CLOSING CERTIFICATES, AND LETTER TO FINANCE DIRECTOR RE SAME; ATTENTION TO PREPARATION OF ORIGINAL 2009A BONDS (6); CONFERENCES WITH FINANCIAL ADVISOR; REVIEW FINAL OFFICIAL STATEMENT; PROVIDE COMMENTS ON SAME TO FINANCIAL ADVISOR; REVISE ROLL CALLS FOR SERIES 2009B BONDS, RELATED CLOSING CERTIFICATES AND LETTERS TO FINANCE DIRECTOR AND PURCHASER RE SAME

2/13/09 WJN 3.20 REVISE ROLL CALL AUTHORIZING ISSUANCE OF SERIES 2009B BONDS; DRAFT AND REVISE TAX CERTIFICATE FOR 2009B BONDS; CONFER WITH FINANCE DIRECTOR RE SAME; ATTENTION TO PREPARATION OF SERIES 2009B

BONDS (12); REVIEW EXECUTED ROLL CALLS AND PUBLISHED NOTICE OF BOND SALE; DRAFT ROLL CALL AUTHORIZING ISSUANCE OF SERIES 2009C BONDS, RELATED CLOSING CERTIFICATES AND LETTERS TO FINANCE DIRECTOR AND PURCHASER

2/15/09 WJN 1.30 DRAFT TAX CERTIFICATE FOR 2009C BONDS; ATTENTION TO PRIOR BOND TRANSCRIPTS; ADVICE TO FINANCE DIRECTOR RE SAME

2/16/09 WJN 1.30 REVISE TAX CERTIFICATE FOR 2009C BONDS; ATTENTION TO PREPARATION OF ORIGINAL 2009C BONDS (10); REVISE LETTER TO FINANCE DIRECTOR RE 2009C BOND DOCUMENTS; CONFER WITH FINANCE DIRECTOR RE REFUNDED BONDS

2/17/09 WJN .60 ATTENTION TO ORIGINAL 2009C BONDS AND LETTERS TO FINANCE DIRECTOR AND PURCHASER

2/18/09 WJN .20 CONFER WITH PURCHASER OF 2009C BONDS RE ISSUE PRICE CERTIFICATION

2/19/09 WJN .60 REVIEW AND ADVICE TO SERIES 2009C PURCHASER RE VERIFICATION CERTIFICATE; CONFER WITH SERIES 2009B PURCHASER RE SAME

2/23/09 WJN .30 CONFER WITH FINANCIAL ADVISOR RE INVESTMENT OF PROCEEDS

3/03/09 WJN 1.20 REVIEW EXECUTED DOCUMENTS AND CERTIFIED ROLL CALLS; ATTENTION TO PRE-CLOSING MATTERS; CONFER WITH FINANCIAL ADVISOR; DRAFT LETTERS TO DTC RE ORIGINAL BONDS

3/04/09 WJN .30 ATTENTION TO LETTERS TO DTC RE ORIGINAL BONDS

3/04/09 KLB .50 PREPARE DEBT SERVICE SCHEDULE TO COMPLETE 8038-G AND TAX CERTIFICATES

3/06/09 WJN .80 ATTENTION TO COMPLETION OF TAX CERTIFICATES AND FORMS 8038-G FOR 2009B AND 2009C BONDS

3/09/09 KLB .50 PREPARE DEBT SERVICE SCHEDULE TO COMPLETE 8038-G

3/11/09 WJN .70 ATTENTION TO FORMS 8038-G AND CLOSING INSTRUCTIONS FROM FINANCIAL ADVISOR; PRECLOSING REVIEW

3/16/09 WJN 1.10 CONFER WITH PURCHASER OF 2009A BONDS AND FINANCIAL ADVISOR RE CLOSING MATTERS; ATTENTION TO CLOSING OF 2009A BONDS; DRAFT LETTERS TO FINANCE DIRECTOR AND PURCHASER RE CLOSING DOCUMENTS FOR 2009A BONDS

3/17/09 WJN 1.60 DRAFT LETTERS TO FINANCE DIRECTOR AND PURCHASERS OF 2009B AND 2009C BONDS RE CLOSING DOCUMENTS; ATTENTION TO PRE-CLOSING MATTERS

3/18/09 WJN .70 ATTENTION TO CLOSING OF 2009B AND 2009C BONDS; CONFER WITH MR. MCCARTHY RE NOTICE TO BONDHOLDERS

CITY OF DES MOINES, IOWA
10387 / 219

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4/06/09 WJN .60 DRAFT LETTERS TO FINANCE DIRECTOR RE AFFIDAVITS
OF MAILING RE SERIES 2009B AND 2009C BONDS;
ATTENTION TO CLOSING FILES

PROFESSIONAL SERVICES 26,247.50

SUMMARY OF PROFESSIONAL SERVICES

	HOURS
WJN	37.40
JRW	.50
KLB	1.00
	38.90

COSTS ADVANCED

2/12/09	BOND PRINTING (2009A)	120.00
2/13/09	FEDERAL EXPRESS CHARGES	39.83
2/13/09	BOND PRINTING (2009B)	240.00
2/16/09	BOND PRINTING (2009C)	200.00
3/11/09	FEDERAL EXPRESS CHARGES	36.02
3/31/09	PHOTOCOPIES	177.60

TOTAL COSTS ADVANCED 813.45

INVOICE TOTAL 27,060.95