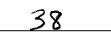


Agenda Item Number



Date <u>April 9, 2018</u>

RESOLUTION RATIFYING FINAL LOAN AGREEMENTS AND AMENDING ROLL CALL NUMBER 18-0419

WHEREAS, the City Council of the City of Des Moines, Iowa, sometimes hereinafter referred to as the "Issuer", has previously, by Roll Call Number 18-0419, adopted a Resolution dated March 8, 2017 (the "Resolution"), which Resolution authorized the issuance of \$4,000,000 Urban Renewal Revenue Capital Loan Notes, Series 2018, and provided for a method of payment of the Notes; and

WHEREAS, final Loan Agreements authorized under the Resolution have now been fully executed; and

WHEREAS, the legal names of two of the purchasers, provided to the Issuer prior to adoption of the Resolution, were subsequently identified with minor variations and should be corrected:

NOW, THEREFORE, BE IT RESOLVED BY THE CITY COUNCIL OF THE CITY OF DES MOINES, IOWA:

Section 1. That the fully executed final Loan Agreements attached hereto are hereby accepted for incorporation into the Issuer's records for issuance of the Notes.

Section 2. Each reference in the Resolution to the purchaser identified as "Principal Financial Group" is hereby amended to "Principal Financial Group Foundation, Inc." and each reference in the Resolution to the purchaser identified as "Wm C Knapp, L.C." is hereby amended to "William C. Knapp, L.C."



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Agenda Item Number

Date April 9, 2018

(Council Communication No. 18-)

MOVED by _______ to adopt.

FORM APPROVED:

Lawrence McDowell Deputy City Attorney

COUNCIL ACTION	YEAS	NAYS	PASS	ABSENT	CERTIFICATE		
COWNIE					- I, DIANE RAUH, City Clerk of said City hereby certify that at a meeting of the City Council of said City of Des Moines, held on the above date,		
COLEMAN		-					
GATTO							
GRAY					among other proceedings the above was adopted.		
WESTERGAARD	ESTERGAARD IN WITNESS WHEREOF, I have hereu						
BOESEN					hand and affixed my seal the day and year first above written.		
MANDELBAUM							
TOTAL							
MOTION CARRIED	•		AP	PROVED			
					City Clerk		

Mayor