	II Call Number 19-0953
Date	Juno 5, 2010

Agenda Item Number
Б

Date June 5, 2019

RESOLUTION AUTHORIZING THE REDEMPTION OF OUTSTANDING GENERAL OBLIGATION BONDS, SERIES 2011A, OF THE CITY OF DES MOINES, STATE OF IOWA, DATED JUNE 27, 2011, AND DIRECTING NOTICE BE GIVEN

WHEREAS, the City did by resolution dated June 13, 2011, authorize the issuance of \$45,520,000 General Obligation Bonds, Series 2011A, (the "Bonds") dated June 27, 2011; and

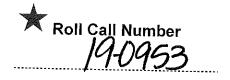
WHEREAS, the Bonds are redeemable in any order of their numbering on June 1, 2019 or any date thereafter upon giving notice in the manner provided in the resolution authorizing the issuance of the Bonds; and

WHEREAS, it is deemed necessary and advisable that \$23,345,000 be so redeemed on July 10, 2019, and notice of redemption be given according to the terms of the resolution authorizing issuance of the Bonds.

NOW, THEREFORE, BE IT RESOLVED BY THE CITY COUNCIL OF THE CITY OF DES MOINES, STATE OF IOWA:

- Section 1. That outstanding General Obligation Bonds, dated June 27, 2011, in the principal amount of \$23,345,000, be and the same are hereby redeemed as of July 10, 2019.
- Section 2. The Registrar and Paying Agent, City Finance Director/Treasurer, Des Moines, Iowa, is hereby authorized and directed to cause notice of such redemption be given not less than thirty (30) days prior to the redemption date and to cause notice of redemption to be mailed to the registered owners of the Bonds by certified mail, and to notify DTC.
- Section 3. The Finance Director is hereby authorized and directed to cause to be deposited in a separate fund sum sufficient to pay all principal and interest on the redeemed Bonds to the date of redemption and to notify the City's dissemination agent to post the Notice of Redemption to the MSRB's website (EMMA) in searchable PDF format for the refunded Bonds in accordance with the Continuing Disclosure Certificate for the Bonds.

Section 4. That the form of such notice be substantially as follows:



Date June 5, 2019

NOTICE OF THE CALL OF BONDS FOR REDEMPTION TO THE HOLDERS OF THE FOLLOWING DESCRIBED BONDS:

Please take notice that the Bonds described below have been called for redemption. Owners of the Bonds should present their Bonds for payment on the redemption date.

Issuer: City of Des Moines, State of Iowa

Original Issue Amount: \$45,520,000

Bond Issue: General Obligation Bonds, Series 2011A

Dated Date: June 27, 2011

Redemption Date: July 10, 2019

Redemption Price: At par, plus accrued interest

Bonds Called for Redemption

CUSIP Numbers	Principal <u>Amount</u>	Interest <u>Rate</u>	Maturity <u>June 1st</u>
250092 7V9 250092 7W7 250092 7X5 250092 7Y3 250092 7Z0 250092 8A4 250092 8B2 250092 8C0 250092 8D8	\$1,880,000 \$1,960,000 \$2,060,000 \$2,145,000 \$2,225,000 \$2,315,000 \$2,405,000 \$1,535,000 \$1,595,000	4.000% 4.000% 4.000% 4.000% 4.000% 4.000% 4.000%	2020 2021 2022 2023 2024 2025 2026 2027
250092 8E6 250092 8F3 250092 8G1	\$1,660,000 \$1,775,000 \$1,810,000	4.000% 4.000% 4.000% 4.125%	2028 2029 2030 2031

No representation is made as to the accuracy of the CUSIP numbers printed herein or on the Bonds.

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The above Bonds should be presented to City Finance Director/Treasurer, Des Moines, Iowa. This represents a full call of the outstanding obligations. All interest will cease to accrue on the Redemption Date.

CITY FINANCE DIRECTOR/TREASURER, Des Moines, Iowa

Registrar (End of Notice)

Roll Call Number
19-0953
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Agenda Item Number

Date	June 5	, 2019	
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MOVED by	Coleman)	to adopt.

FORM APPROVED:

Lawrence McDowell Deputy City Attorney

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CERTIFICATE

I, DIANE RAUH, City Clerk of said City hereby certify that at a meeting of the City Council of said City of Des Moines, held on the above date, among other proceedings the above was adopted.

IN WITNESS WHEREOF, I have hereunto set my hand and affixed my seal the day and year first above written.

01596216-1\10387-294 City Clerk